



WOLFF & ORENSTEIN, LLC
ATTORNEYS AT LAW

October 29, 2020

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*ADMITTED IN MD & DC
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Re: Medical Associates of Mt. Vernon, P.C.
Chapter 11, Subchapter V, U.S. Bankruptcy Court,
Eastern District of Virginia
Case No. 20-11615-KHK

Dear Creditor:

The Medical Associates of Mt. Vernon, P.C. ("Debtor") chapter 11 was filed under the Small Business Reorganization Act, Subchapter V ("SBRA"). The SBRA went into effect on February 19, 2019. The Debtor remains in possession of its assets and continues to operate its business as a Debtor-In- Possession and its financial affairs are monitored by the Office of the United States Trustee ("UST"). The Debtor and its legal counsel will be communicating directly with you regarding this case.

The Debtor is a primary care medical practice located in Northern Virginia. On October 8, 2020 it filed a motion which is pending before the Court seeking the approval of a sale of substantially all of the assets of the Debtor. On the same day the Debtor also filed its Chapter 11 Plan. The Debtor has asserted in its Plan that "in its business judgment that there are current questions regarding the feasibility of a proposed reorganization of the Debtor, and that a sale of its assets and transition of the medical practice will provide the best measure of return for creditors". The terms of the proposed sale of the medical practice are detailed in the Motion which has been served upon you directly by the Debtor. Both of these documents should be read together and should be considered by you in evaluating the proposed actions of the Debtor and the impact on you as a creditor.

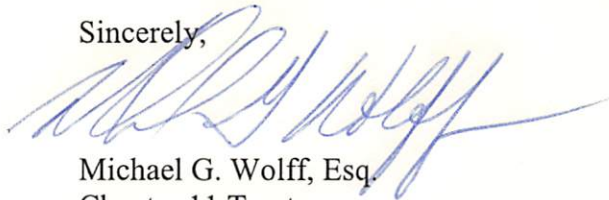
I write this letter to inform you of my role in this proceeding. I was appointed by the UST to serve as the Trustee in this case. I am a private attorney and I have served in multiple cases over my thirty-year career as a Trustee under the Bankruptcy Code. Most creditors have little or no experience with Bankruptcy and the new provisions of the SBRA. The role of the Trustee is to monitor the proceedings, appear in court, and either facilitate the development of a consensual plan or to act as a disbursing agent if a consensual plan cannot be achieved.

I have enclosed the Clerk's Notice that was sent to you when the case was filed which identifies names, addresses and important dates in the case. Under the SBRA only the Debtor

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may propose a Plan and it did so as it was required to do on October 8, 2020. If you or your legal counsel have questions which I can answer in my role as Trustee please feel free to contact me at my email trustee@wolawgroup.com or at my office number below.

Sincerely,

A handwritten signature in blue ink, appearing to read "Michael G. Wolff", is written over the typed name.

Michael G. Wolff, Esq.
Chapter 11 Trustee

Enclosure
MGW/bh

Information to identify the case:

Debtor Medical Associates of Mt. Vernon, P.C. EIN **54-1153200**
Name
United States Bankruptcy Court Eastern District of Virginia Date case filed for chapter **11 July 10, 2020**
Case number: **20-11615-KHK**

Official Form 309F1 (For Corporations or Partnerships)
Notice of Chapter 11 Bankruptcy Case

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Medical Associates of Mt. Vernon, P.C.	
2. All other names used in the last 8 years	dba Mt. Vernon Internal Medicine, fka Mt. Vernon Internal Medicine, P.C.	
3. Address	8988 Lorton Station Blvd., Suite 100 Lorton, VA 22079	
4. Debtor's attorney Name and address	Kevin M. O'Donnell Henry & O'Donnell, P.C. 300 N. Washington Street Suite 204 Alexandria, VA 22314	Contact phone (703) 548-2100 Email: kmo@henrylaw.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov . McVCIS 24-hour case Information: Toll Free 1-866-222-8029	Location of the Bankruptcy Clerk's Office: 200 South Washington Street Alexandria, VA 22314	Clerk of the Bankruptcy Court: William C. Redden Court Information: Hours open: 9:00 a.m. to 4:00 p.m. Monday thru Friday Contact phone 703-258-1200 Date: 7/16/20
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	August 3, 2020 at 10:00 AM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: For telephonic 341 creditors meeting, dial-in contact information 877-465-7076, Access Code: 7191296. For updates see, www.vaeb.uscourts.gov

For more information, see page 2 >

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